



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 • E-mail : info@rjcorp.in • Visit us at : www.varunbeverages.com
CIN No. : L74899DL1995PLC069839

November 19, 2024

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cmlist@nse.co.in Symbol: VBL	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code: 540180
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Subject: Qualified Institutions Placement of Equity Shares of face value of ₹2 each (the "Equity Shares") by Varun Beverages Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Dear Sir/Madam,

In continuation of our earlier letter dated November 19, 2024 on the captioned subject, we wish to inform you that the Management Committee at its meeting held today i.e. November 19, 2024 (started at 11:45 P.M. and concluded at 11:55 P.M.) approved the allotment of 132,743,362 Equity Shares of face value of ₹2 each to the eligible Qualified Institutional Buyers at the issue price of ₹565.00 per Equity Share, i.e. at a premium of ₹563.00 per Equity Share aggregating to ₹75,000 Million pursuant to the Issue.

Pursuant to the above-mentioned allotment of Equity Shares in the Issue, the paid-up Equity Share Capital of the Company stands increased to ₹6,762,937,534/- consisting of 3,381,468,767 Equity Shares of face value of ₹2 each.

Further, there is no allottee who has been allotted more than 5% of the Equity Shares offered in the Issue.

The Issue opened on November 13, 2024 and closed on November 19, 2024 and the same were intimated to the stock exchanges vide our letters dated November 13, 2024 and November 19, 2024 respectively.

We request you to kindly take this on record and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended and in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Yours faithfully,
For Varun Beverages Limited

Ravi Batra
Chief Risk Officer & Group Company Secretary