



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 E-mail : info@rjcorp.in • Visit us at : www.varunpepsi.com
CIN No. : L74899DL1995PLC069839

September 3, 2019

BSE Limited Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code: 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/I, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email : cmlist@nse.co.in Symbol: VBL
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Subject: Regulation 29: Prior Intimation for determination of issue price by the QIP Committee

Dear Sir/ Madam,

In terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (SEBI Listing Regulations), please note that a meeting of the QIP Committee of Varun Beverages Limited (the "Company") is scheduled to be held on **Friday, September 6, 2019**, inter alia to consider and approve the issue price, as permitted under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (the "SEBI ICDR Regulations") as amended, for the Equity Shares of face value INR 10 (Rupees Ten Only) each to be allotted to Qualified Institutional Buyers by the Company, pursuant to SEBI ICDR Regulations and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder).

Further, pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and as per Company's Code of Conduct for Prevention of Insider Trading, we wish to inform you that the trading window for trading in securities of the Company will remain close from **Wednesday, September 4, 2019** till **Monday, September 9, 2019** (both days inclusive). During the closure of Trading Window, insiders have been advised not to deal in Equity Shares of the Company.

Kindly take the same on record.

Thank you,

For Varun Beverages Limited

Ravi Batra
Chief Risk Officer & Group Company Secretary